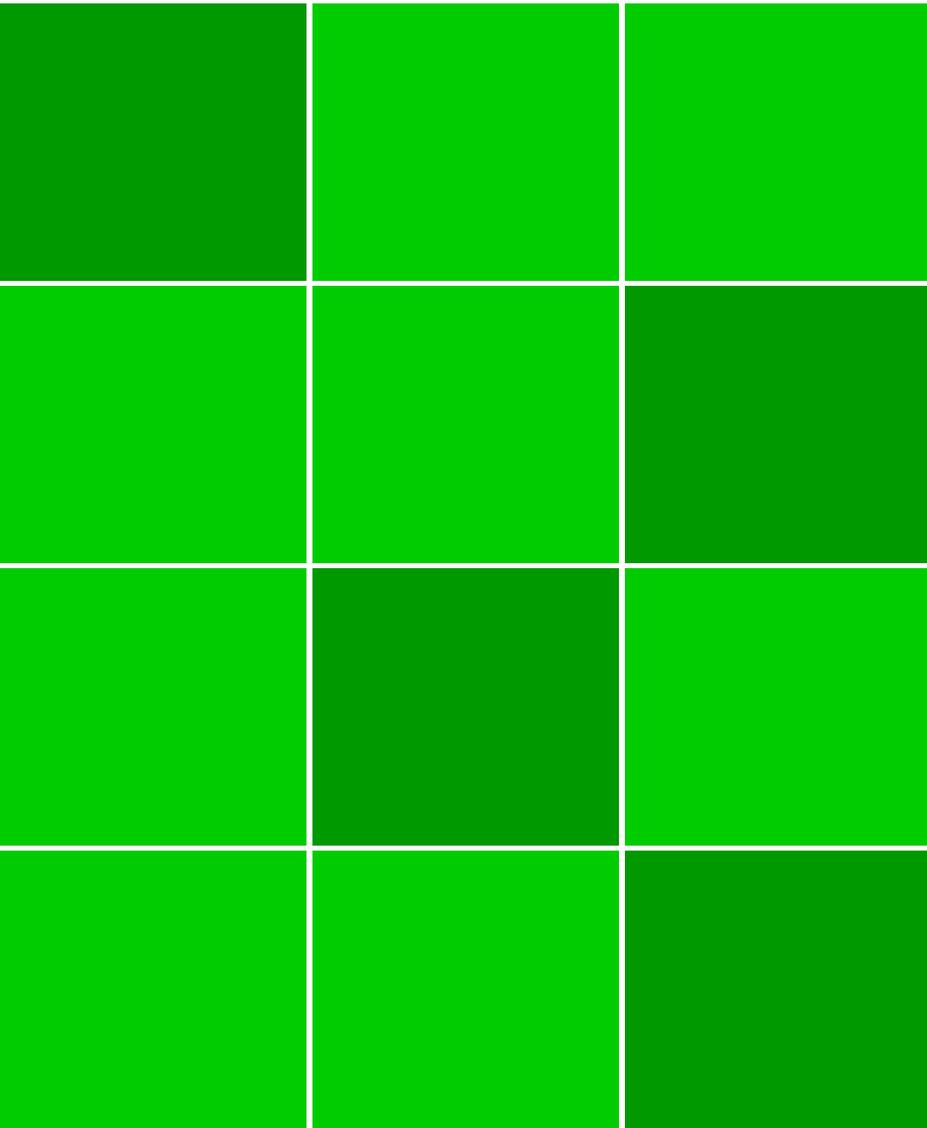


Management Team
And Advisory
Board



*Restoration Capital*TM



Restoration Capital LLC
Phone: (703) 254-9113
Fax: (202) 204-4866
Email: loans@restorationcapital.com
www.RestorationCapital.com

Who We Are

Restoration Capital LLC is Virginia's premier rehab lender. We offer real estate investors fast and flexible financing based on the value of the real estate being collateralized. The management team has successfully funded over \$50 million in investment real estate loans since 2006.

At Restoration Capital, we strive to build long-term relationships with our clients seeking fast non-conventional financing. If speed and flexibility are important to you, try one of our loan products and see what a difference we can make for you.

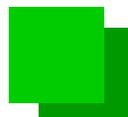
Management Team

J. Justin Konz – Manager

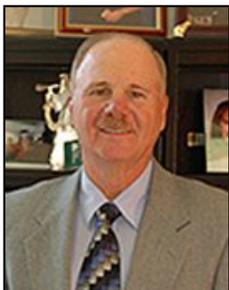
Mr. Konz received an MBA from the College of William & Mary with a concentration in real estate financing. Mr. Konz began his career in real estate with Inova Health System. There, Mr. Konz was active in managing Inova's \$200 million portfolio of hospitals, urgent care centers, administrative buildings and long-term care facilities. Soon after, Mr. Konz helped establish KB Home – a \$4 billion company – as a premier builder on the East Coast. At KB Home, Mr. Konz led the financing and joint venture structuring of over \$600 million in land development and home construction deals. In 2006 Mr. Konz joined Elite Financial Group to head the company's loan financing. In 2008, Mr. Konz co-founded Restoration Capital, LLC where he is responsible for overseeing the company's loan portfolio and borrowers. Mr. Konz has also served on the Advisory Council for Northwest Federal Credit Union.

Brian M. Castel – Manager

Mr. Castel began investing in secured notes as a teenager. A graduate of the College of William & Mary, Mr. Castel built a successful residential mortgage origination team prior to transitioning to private equity based finance. In 2006, Mr. Castel co-founded Elite Financial Group and was primarily responsible for investor relations, underwriting and loan structure. In 2008, Mr. Castel co-founded Restoration Capital, LLC. At Restoration Capital, Mr. Castel works closely with specialized real estate and contract attorneys to assure the proper documentation and structuring of each deal. Once a loan is successfully underwritten, he coordinates the various parties that are integral in achieving an on time settlement. He is also a valuable asset in investor management - ensuring each investor receives exceptional customer service.



Advisory Board



John Pitrelli
Member, Advisory Board

Mr. Pitrelli is a partner in the law firm of Eskovitz, Lazarus, and Pitrelli, PLLC. He is co-founder of Key Title. In addition to extensive knowledge and experience in all aspects of residential and commercial real estate law, he has been active as a real estate developer, builder, and investor throughout his career. John frequently lectures on topics where legal issues involving real estate need clear and understandable explanations. His work has been published in a variety of articles and journals. He received his J.D. (Juris Doctor) from American University's Washington College of Law, and has been a member of the Virginia bar for over thirty years. John's focus in The Straight Scoop is to write about the "should know" legal issues that are relevant to real estate consumers.



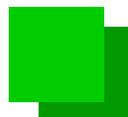
Steve Templeton
Member, Advisory Board

Mr. Templeton has been a local businessman to Northern Virginia for many years. In 1971, Mr. Templeton and his father started Templeton Oldsmobile and Templeton Dodge in Tyson's Corner, in 1990 as well as Ft. Myers Toyota in 1988. Twenty-two years later his business ranks among the top 10 Toyota franchises in the US. Among his previously held positions, Mr. Templeton served as a director on the Advisory Board of Directors of Guaranty Bank and as Director of Riggs Bank of Virginia. Mr. Templeton is also a founding director of Freedom Bank in Vienna, Virginia and currently serves on the Advisory Board of Directors. In 2006, Mr. Templeton worked with Elite Financial Group bringing his extensive business development and financial experience, as well network of partners and investors. He has also been a member of the Christian Businessmen's Committee of McLean, VA for over 25 years and serves on the Board of Directors of Joe Gibbs Youth for Tomorrow. He was a co-founder in 1982.



Joseph M. Cormier
Member, Advisory Board

Mr. Cormier is Executive Vice President & Chief Financial Officer for Global Defense Technology & Systems. Before joining GTEC, Mr. Cormier was a core member of the senior executive team that enabled ManTech International Corporation to grow into a \$2 billion-a-year business. Since joining the company in 2005 he led ManTech's M&A program, completing nine significant acquisitions, established the company's new credit facility and oversaw their investor relations program. Prior to ManTech Mr. Cormier was Vice President, Corporate Development of DigitalNet Holdings, where he was instrumental in taking



the company public in 2003 and positioning it for its sale in 2004 to BAE Systems. He began his career at Banc of America Securities as an investment banker, where he completed numerous equity and debt financings and M&A advisory transactions for technology companies. Mr. Cormier earned a Bachelor of Arts in Economics & Political Science from Columbia University.



Marvin Powell
Member, Advisory Board

As an author, lecturer, business coach and financial professional for more than 15 years, Mr. Powell has created tremendous value for thousands of the brightest business leaders in the DC Metro Area. Currently, Powell is the Business Development Director at Task Technologies Advisory Board Member at National Association of Minority Government Contractors (NAMGC) as well as CEO and Founder at Coach Powell Training and Development. He also continues to serve on the Fairfax County Small Business Commission as Chairman. Mr. Powell's network of DC Metro area based professionals and business leaders are both immense and valuable. As such his ability to help Restoration Capital grow quickly is significant.



Gary Meyers
Member, Advisory Board

Gary S. Meyers' career encompasses 30 years in real estate marketing, management, development, research, financial forecasting and journalism. After leading the research and marketing of several major real estate projects, including New Century Town (5,000 unit development in Vernon Hills, Illinois), Mr. Meyers founded The Meyers Report - an economic research and forecasting firm. The Meyers Report has served financial institutions, real estate developers and commodities users with analytical interpretation, projections, statistical data on the economy and financial industry. Mr. Meyers has been recognized as an accurate source of information by the media for over 20 years. The U.S. Senate Subcommittee on Housing and Banking, the Congressional Joint Economic Committee, Federal Home Loan Bank Board, Federal National Mortgage Association (FNMA), and many of the major broadcast media are among those who have relied on Meyers' resources over the years. The Meyers Report has also served newspapers from coast to coast and is syndicated by United Feature Syndicate, to more than 200 newspapers including Washington Times, New York Post and Chicago Tribune. Mr. Meyers is also President, CEO of Gary Meyers Realty, Inc. and President, CEO of Commercial Corp Finance.